

Code	BCG
Company name	Bamboo Capital Joint Stock Company
Date	01/06/2021
Subject	Record date for implementing rights

Content:

On December 31, 2020, Bamboo Capital Joint Stock Company announces the record date as follows:

- Record date: January 22, 2021
- 1. Reason & Purpose: to implement rights to buy shares.
- 2. Content:
 - Exercise ratio: 2:1 (shareholder who owns 01 share will receive 01 right, and with every 02 rights will be entitled to purchase 01 new share).
 - Expected issue volume: 68,002,880 shares
 - Issuing price: 10,000 dongs/share
 - How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional shares will be cancelled and the shares refused to buy (if any) will be decided by the Board of Directors. These shares will be restricted in 01 year from the finish date of the offering.
 - For example: At the record date, the shareholder A owns 311 shares. With performing ratio, the shareholder A will purchase: $311 * 1/2 = 155.5$ shares. According to rounding policy, the shareholder A purchases 155 new shares and the fractional shares of 0.5 shares will be cancelled .
 - Regulation on rights transfer:
 - Time for rights transference: from January 29, 2021 to March 03, 2021.
 - The rights should be transferred only once.
 - Regulation on securities purchased:
 - Time for subscription and deposit: from January 29, 2021 to March 05, 2021.
 - The new shares are freely transferable.
 - Place to receive subscription:
 - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - Shareholders whose shares have not been deposited: at Bamboo Capital Joint Stock Company (Address: 27C Quoc Huong, Thao Dien Ward, district 2, Hochiminh).
 - Bank for blocking depository money:
 - Account holder: Bamboo Capital Joint Stock Company
 - Account number: 11315789504

- Bank: TPBank – Ben Thanh Branch.